

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re: Sears Holdings Corporation

Case No. 18-23538

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e) (2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

TRC MASTER FUND LLC

Name of Transferee

Name and Address where notices to transferee should be sent:

TRC MASTER FUND LLC

Attn: Terrel Ross
PO Box 633
Woodmere, NY 11598

Phone: 516-255-1801

Last four digits of Acct#: N/A

Name and address where transferee payments should be sent (if different from above):

Phone: N/A

Last four digits of Acct#: N/A

Directions Studio LLC

Name of Transferor

Court Claim # (if known): 8233

Ballot ID: 182353801016797

Amount of Claim: USD\$725,448.90

Allowed Admin Amount Per Docket 6280:
USD\$83,991.06

Date Claim Filed: 1/31/2019

Phone: (646) 383-8233

Last four digits of Acct#: N/A

Name and Current Address of Transferor:

Directions Studio LLC

1400 Broadway
14th Floor
New York, NY 10018

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/Terrel Ross
Transferee/Transferee's Agent

Date: January 21, 2020

Penalty for making a false statement: Fine up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

Exhibit A to Assignment of Claim

TO: United States Bankruptcy Court ("Bankruptcy Court")
Southern District of New York
Attention: Clerk

AND TO: Sears Holdings Corporation (Debtor)
Case No. 18-23538
(Jointly Administered under Sears Holding Corporation, et al. Case No. 18-23538)

Claim #8233

Directions Studio LLC, its successors and assigns ("Assignor"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

TRC MASTER FUND LLC
PO Box 633
Woodmere, NY 11598
Attention: Terrel Ross

its successors and assigns ("Assignee"), all of Assignor's rights, title, interest, claims and causes of action in and to, or arising under or in connection with its **Administrative Claim in the amount of USD \$725,448.90 and Allowed in the Amount of USD\$83,991.06** ("Claim"), against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Assignor hereby waives any objection to the transfer of the Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by rule 3001 of the federal Rules of Bankruptcy procedure, the Bankruptcy code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring the Claim and recognizing the Assignee as the sole owners and holders of the Claim.

Assignor further directs each Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of the Claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, THIS EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS 20 DAY OF
January, 2020.

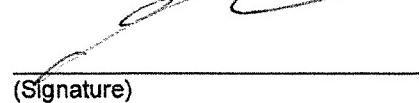
ASSIGNOR: Directions Studio LLC


(Signature)

Gabriel Jacobsen
(Print Name)

Controller
(Title)

ASSIGNEE: TRC MASTER FUND LLC


(Signature)

Terrel Ross
(Print Name)

Managing Member
(Title)

Exhibit A - Opt-in Ballots Allowed for 1st Disbursement

In re: Sears Holdings Corporation, et al.
Case No. 18-23538 (RDD)

Ballot ID	Claimant	Allowed Amount	Cash Distribution
182353801039846	Citi-Talent Limited	\$305,564.84	\$87,692.60
182353801017652	City of Crystal City	\$872.59	\$250.43
182353801042526	Clover Imaging Group, LLC, assignee of Clover Technologies Group	\$86,600.00	\$24,852.92
182353801014199	COCA COLA BTLNG CO CONSOLIDATED	\$45,034.66	\$12,924.28
182353801042532	Coca-Cola Bottling Company of Int'l Falls	\$2,157.42	\$619.15
182353801016071	COLORON JEWELRY INC	\$125,456.49	\$36,004.16
182353801040075	Compass Electrical Solutions, LLC	\$485.44	\$139.32
182353801043468	Cowen Special Investments LLC as Transferee of A D Sutton & Sons	\$38,252.70	\$10,977.96
182353801042770	Crown Services, Inc.	\$8,570.62	\$2,459.64
182353801043371	CRST Specialized Transportation, Inc.	\$5,817.46	\$1,669.53
182353801016249	CUPID FOUNDATIONS INC	\$14,017.64	\$4,022.86
182353801042919	Data Print Technologies, Inc.	\$70,048.15	\$20,102.79
182353801042922	DataSpan Holdings, Inc	\$12,032.98	\$3,453.29
182353801016345	DEBBY HERMOSURA RODRIGUEZ OD	\$5,812.00	\$1,667.96
182353801014274	Demert Brands Inc	\$43,876.80	\$12,591.99
182353801016797	DIRECTIONS STUDIO LLC	\$83,991.06	\$24,104.20
182353801015769	DISSTON COMPANY	\$41,876.67	\$12,017.99
182353801039817	DIVA INTERNATIONAL INC	\$6,084.00	\$1,746.02
182353801043059	DM MERCHANDISING INC	\$8,467.20	\$2,429.96
182353801043390 182353801042112	Dorcy International, Inc.	\$702,048.94	\$201,477.69
182353801043400	DR ALBERT VELASCO JR PA	\$5,466.50	\$1,568.80
182353801043334	DXC Technology Services LLC	\$105,686.00	\$30,330.32
182353801040165	Dynamic Solar Solutions Inc.	\$9,650.00	\$2,769.41

Creditor
Directions Studio LLC
1400 Broadway
14th Floor
New York, NY 10018

Debtor Name
Sears Holdings Corporation
Date Filed
01/31/2019

Claim Number
S238
Schedule Number
n/a

Claim Amounts

Claim Nature	Schedule Amount	C*U*D*	Asserted Claim Amount	C*U*F*	Current Claim Value	Claim Status
General Unsecured						
Priority						
Secured						
503(b)(9) Admin Priority			\$725,448.90		\$725,448.90	Asserted
Admin Priority						
Total	\$0.00		\$725,448.90		\$725,448.90	

*C=Contingent, U=Unliquidated, D=Disputed, F=Foreign

Prime Clerk maintains this website for the public's convenience and for general informational purposes only. Anyone using this website is cautioned NOT to rely on any information contained on the Website, and any user of the website should not take or refrain from taking any action based upon anything included or not included on this website. We are not a law firm or a substitute for an attorney or law firm. Users of this website may want to seek legal counsel on the particular facts and circumstances at issue. All search results provided through this website are provided for informational purposes only and are not intended to be legal advice. Results are not guaranteed.

 [Open in new window](#)